My Activities

Enrollment requested

Wealth Management Associate Training Program (CE)

- Send a message about this course...
- Attach a file to this course...
- Contacts

About this Course

This course is to be taken only by those employees who have recently attended the Wealth Management Associate training session.

Successful completion is required in order to qualify for Continuing Education credits.

Please note that if you enroll in or complete

itacit

An interactive LMS and employee app perfect for training and compliance.

Get a more scalable learning management solution that puts online and mobile learning first. Up-skill employees with training that's easy to access and relevant.

Features for front-line workforce training



<u>(⊘</u>) **Communication Features**

LMS Mobile App



Asynchronous Learning



Course Tracking



Quizzes & Tests

SCORM Compliant





Certification Management

Compliance Tracking

Course Management



Learning Paths



Built-in Course Authoring

Blended Learning

Track employee progress and keep them motivated.

Leverage the future of training with microlearning.

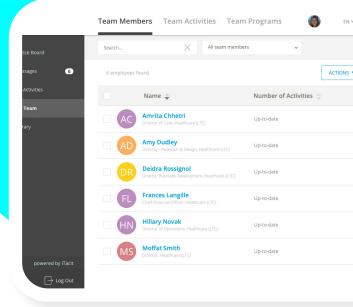
With a mobile microlearning platform, employees can find training easily, scan for topics and have a more personalized and relevant training experience.

Engage and remind with automatic prompts

Make it easier on you and your managers to track training status for each and every employee learner, with automated learning paths and task management.

Training compliance and analytics

Learn which roles are engaged and which aren't, or set up reporting for mandated training. Robust data for training analytics and compliance traceability is built-in.



Training and compliance is just the start:

Mobile-first learning platform

Employees can train anywhere, anytime on their own device within your employee app for iOS and Android.



Targeting by role or location

Reach employees with training, communication and forms for their role, with endless segmentation and targeting options.



All-in-one front-line portal

The ultimate employee app with tons of built-in features - even quick links - so staff have a single portal for everything.



Security

We won't bore you with the details, but we follow industry-leading security standards so you can stay worry-free.

Upgrade your workforce's training management and LMS software.

itacit.com