Audience Size Comparison

TikTok vs. YouTube

Summer 2023 Numbers Show YouTube Dwarfing TikTok Globally, in the U.S., and on Mobile



As the U.S. contemplates a potential TikTok ban, numerous articles have surfaced touting huge TikTok audience numbers.



Multiple reports assert that TikTok is now far larger than YouTube.

Marketers are echoing that idea in everyday conversations.

But is it true? Who's bigger?

Find out here, starting with Global Audiences.

Earth: 8 Billion Souls on Board

Source: U.S. Census Bureau World Population Clock, August 2023

Earth: 8 Billion People



5.3 Billion People – 66% of Global Citizens – have Internet Access

Source: International Telecommunication Union, September 2022

Next Up...How Many of the 5.3 Billion use YouTube and TikTok?

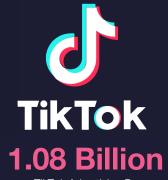
With Internet: 5.3 Billion



2.53 Billion

Source: YouTube Advertising Resources, Unique Active Users, July 2023





Source: <u>TikTok Advertising Resources,</u> <u>Unique Active Users, July 2023</u>



48%

of the world's connected population are YouTube UAUs* 20%

of the world's connected population are TikTok UAUs*



With Internet: 5.3 Billion

YouTube UAUs*: 2.53 Billion

TikTok UAUs*: 1.08 Billion



Globally, YouTube has 2.3X more UAUs* than TikTok

TikTok is banned in India.
YouTube is banned in China.
Both India and China have populations of 1.4B.

Neither platform is disadvantaged when comparing global audience numbers.

Next up...the United States.

With Internet: 5.3 Billion YouTube UAUs*: 2.53 Billion TikTok UAUs*: 1.08 Billion

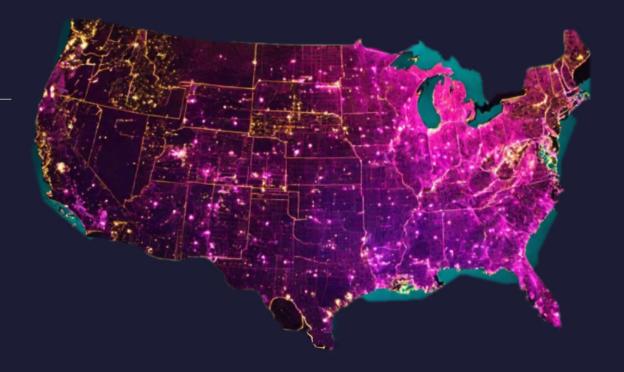


United States Population: 335 Million

Source: U.S. Census, August 2023

With Internet: 5.3 Billion
YouTube UAUs*: 2.53 Billion
TikTok UAUs*: 1.08 Billion

U.S.: 335 Million



U.S. Internet/Web Users: 319mm (95% of US)

Source: Statista Key Market Indicators, 2023

With Internet: 5.3 Billion
YouTube UAUs*: 2.53 Billion
TikTok UAUs*: 1.08 Billion

U.S.: 335 Million

Web Users: 319mm (95%)



246mm

Source: <u>YouTube Advertising Resources</u>, Unique Active Users, July 2023





Source: <u>TikTok Advertising Resources,</u> Unique Active Users, July 2023



77%
of the U.S.'s
connected population
watches YouTube Monthly.

38%
of the U.S.'s
connected population
watches TikTok Monthly.



With Internet: 5.3 Billion
YouTube UAUs*: 2.53 Billion
TikTok UAUs*: 1.08 Billion

U.S.: 335 Million

Web Users: 319mm (95%)

YouTube UAUs: 246mm

TikTok UAUs: 122mm



In the United States, YouTube has 2X more UAUs than TikTok.

Next up...Mobile



Looking at Mobile alone, plenty of writers have called TikTok the

"Most Downloaded App of the Year"

There's an obvious flaw in this statistic, but no published piece we've found acknowledges it.

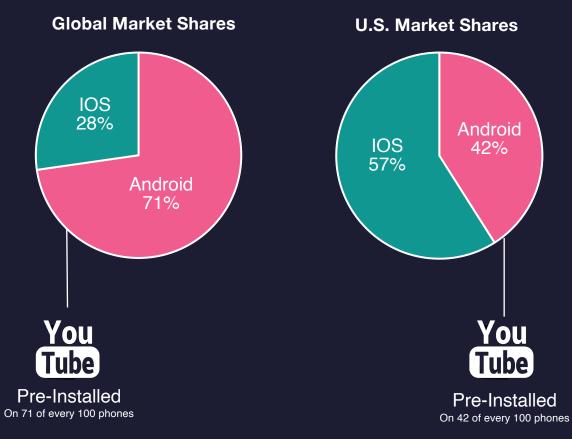


The Flaw?

YouTube comes pre-installed on Android.

No need to download it.

And Android's market share is massive.

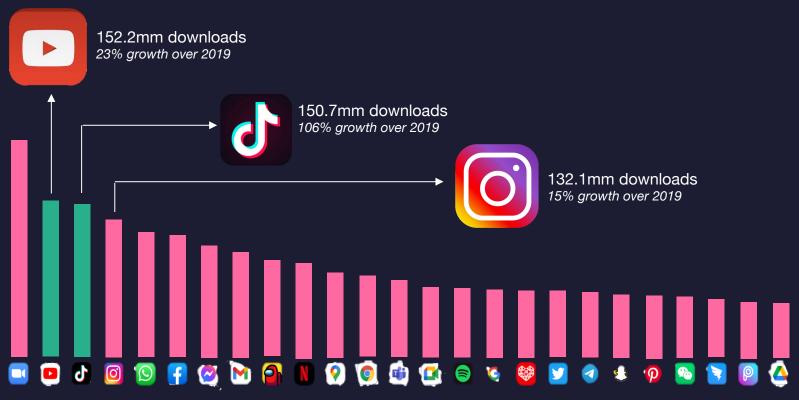


Source: Statscounter, July 2023 Source: Statscounter, July 2023



To fairly compare TikTok and YouTube app downloads, only IOS can be considered.

In 2020,* TikTok's Biggest Download Year, YouTube Still Had More



Source: SensorTower, 2020 Global App Downloads, IOS only (by subscription only)



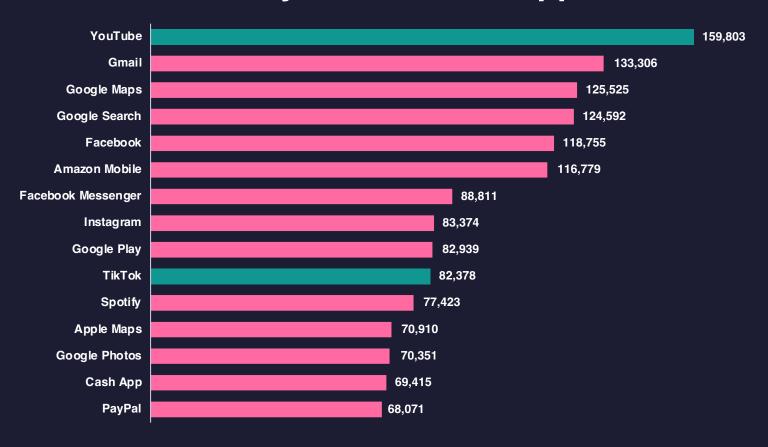
Why count downloads anyway?

App usage is what's important.

Next Up...Unique App Users



The Most Heavily Used Mobile Apps in the U.S.



Source: Comscore, U.S., July 2023



U.S. Smartphone Users: 312mm (93% of US)

Source: Statista Key Market Indicators, 2023





Source: Comscore, U.S. Mobile App Users, July 2023

You Tube

160mm

Source: Comscore, U.S. Mobile App Users, July 2023



51%
of U.S. Smartphone Users
Watch YouTube's
Mobile App Monthly.

26%

of U.S. Smartphone Users
Watch TikTok's
Mobile App Monthly.

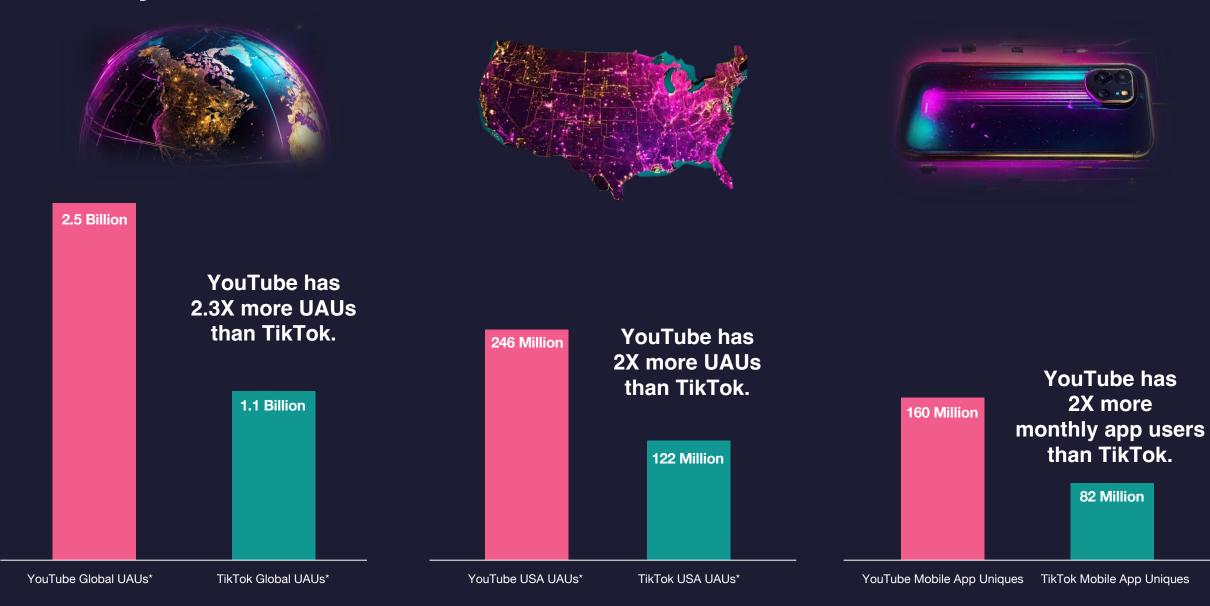




In Mobile, YouTube has 2X more App Users than TikTok

Source: Comscore, U.S. Mobile App Users, July 2023

Summary



About Touchstorm & VideoAmigo

Touchstorm

Touchstorm is the original YouTube Channel Management agency. What we invented in 2007 is now industry standard. Today, Touchstorm provides online video strategy and execution on both TikTok and YouTube for global brands like Toyota, T-Mobile, Gillette, Johnson & Johnson, Grey Goose, Estée Lauder, and more. In addition to paid media, influencer marketing, organic growth, and e-commerce promotion, our big data listening technology turns YouTube's 2.5 billion users into the World's Largest Focus Group, generating invaluable consumer insights for brands. Working in 22 countries globally, Touchstorm supports worldwide operations in 28 languages.

VideoAmigo

VideoAmigo is a self-serve, all-in-one video data platform. We have replicated YouTube's database and appended it with critical data that both marketers and channel managers need to crack the algorithmic gateways to online content visibility. The platform also reveals topical trends in every category, enables brands to determine what content to make, and tracks performance against closest competition. VideoAmigo unlocks the insights, provides the tools, and creates the access for agencies, media conglomerates, and internal social media teams to grow audiences and earnings on YouTube independently.

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